PLAN DESIGN CONSULTANTS

Reinventing.
Challenging the Status Quo.

Yup, that's 4 decades! ☺

History

- Retirement plan administration since 1975
- Second generation family owned business

Quality People

- Professional staff with an average 20 years in the biz
- Single Point of Contact for Plan Sponsors
- Dedicated Conversion Specialist for smooth installation process
- Second generation family owned business = Accountability

Services

- 401(k), 403(b), Profit Sharing Plans, DB Plans, Cash Balance Combo
- Creative Designs, Smart Designs, Cutting Edge Concepts
- Affordable and Flexible Pricing
- Our smallest client has one employee and our largest has several thousand
- A smarteasyawesome process built on the needs of our clients

3 factors of difference

easyspeak

We don't need to impress you with quoting IRS Code, instead we speak human

edutainment

Combining education and entertainment PDC makes Retirement Plans fun. Yes, we said FUN!

advisor<3

When TPAs and Advisors work together it is the client that benefits